

## CANFINHOME – Technical & Fundamental Outlook

Date: July 16, 2025

Last Close: ₹811.60 (+0.86%)

### Technical Overview (Daily Chart)

- **Strong Uptrend:** The stock has been in a consistent uptrend since **March 2025**, rallying from approx. ₹560 to ₹811.60 — a gain of nearly **45%** in ~4 months.
- **Trendline Support:** A well-defined ascending trendline is providing **dynamic support**, validating the strength of the uptrend. Each retest has resulted in a bullish reversal.
- **Recent Breakout:** The stock has just **broken above the last 3-day's highs**, indicating fresh short-term momentum.
- **Moving Averages:** Price is **above the 50, 100, and 200 SMA** — a clear confirmation of medium to long-term bullish trend.
- **MACD:** Trading **above zero** and the **signal line**, confirming positive momentum.
- **RSI:** Bounced back sharply from the **50 zone**, now trending upwards — supportive of a fresh leg higher.
- **Structure:** Formation of **higher highs and higher lows** intact, suggesting further bullish continuation unless the trendline is broken decisively.



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#### Fundamental Highlights

- **Business:** Can Fin Homes is a leading housing finance company, backed by **Canara Bank**, with a strong focus on salaried and middle-income housing loans.
- **Q1FY26 Preview** (Estimates):
  - **Loan Book Growth:** Expected healthy YoY growth ~15–18%.
  - **NIMs:** Stable margins due to a favorable loan mix.
  - **Asset Quality:** GNPA/NNPA ratios have historically been among the **lowest in the industry**.
- **Valuation:** Currently trading at **reasonable P/B multiples** vs peers (e.g., LIC Housing, PNB Housing) despite superior ROE/ROA levels.
- **Debt Quality:** Low leverage and strong parentage (Canara Bank) add comfort.
- **Investor Interest:** Increased FII holding observed in recent quarters, signaling institutional confidence.

#### Analyst View

- The confluence of a **technical breakout**, **strong trendline support**, and **solid fundamentals** makes **CANFINHOME** an attractive candidate for **swing trading** or **short-term positional holding**. A sustained close above ₹820 may open the door toward **₹860–₹880** in the near term. Traders can consider entries on dips with a **stop-loss at ₹783**, which is just below the trendline and recent swing low — ensuring a low-risk setup while respecting the trend structure.

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